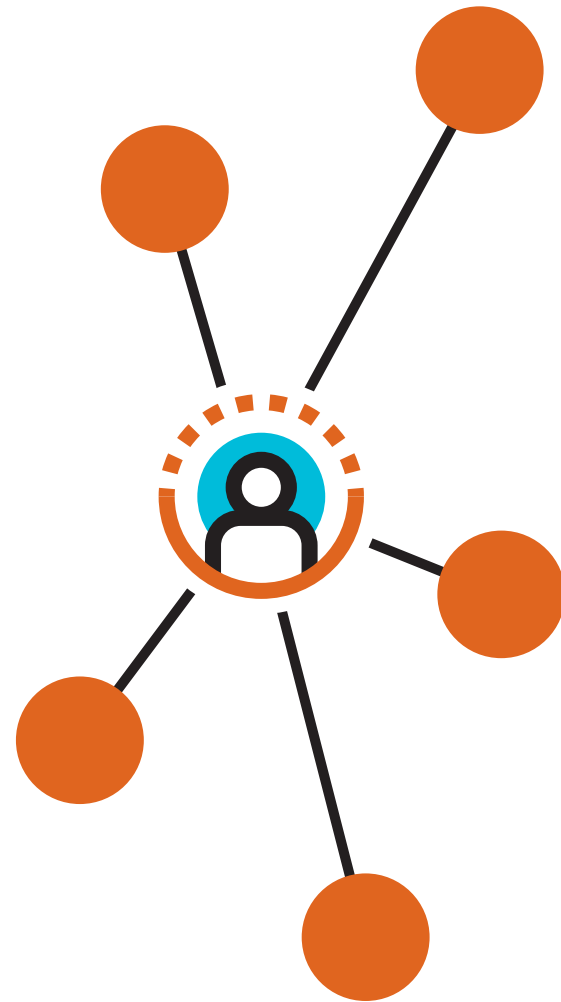


Child Tax Credit

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Agenda

- Background & Eligibility
- Screening Questions & Process
- Fact Sheet & Resources
- FAQ

Advanced Child Tax Credits Payments

The Child Tax Credit (CTC) is intended to cut the child poverty rate in half.

Payments are automatic if families filed taxes in 2019 or 2020

➤ Families **MUST** file taxes or use the IRS non-filer tax tool.

Non-filers:

- Less than \$12,400 individual
- Less than \$24,800 married couple filing jointly

➤ Approximately 2,500 – 3,000 children in families who qualify may not receive the CTC; **a potential loss of \$3.7m to \$4.6m** for Spokane.



Background

Starting July 15, families began receiving monthly payments for the federal Child Tax Credit (CTC).

- **50%** will be paid in monthly payments from July through December 2021
 - \$3,600/year (\$300/month) per child under 6
 - \$3,000/year (\$250/month) per child 6-17
- **50%** will be paid in a lump sum with 2021 tax returns (filed in 2022)



Eligibility

- Individual must have an SSN or ITIN
- Individual must be claiming a child on taxes from ages 0-17
 - Child must have a SSN
- Adjusted Gross Income (AGI) under:
 - \$75,000 for an individual
 - \$112,500 for those filing head of household
 - \$150,000 married couple filing a joint return
 - If AGI exceeds the above amounts, the CTC is reduced by \$50 for each \$1,000 over the thresholds.
- Must file taxes or complete a non-filer tool to receive CTC

[Check eligibility here](#)



Assisting Clients

When interacting with potential clients, incorporate these questions and direct them to the non-filer tool [GetCTC.org](https://www.getctc.org).

- Add [GetCTC.org](https://www.getctc.org) to your resource distribution lists.

Families with kids qualify for the Child Tax Credit.

If you file federal income taxes and claim children ages 0-17, you will automatically receive the Child Tax Credit.

If you do not file federal income taxes, you may be eligible to start receiving \$300 a month per child under 6 or \$250 per child between 6-17 years old.

If your annual income is less than \$12,400 for an individual or \$24,800 for a married couple, fill out a non-filer form at [GetCTC.org](https://www.getctc.org) to be eligible to receive the Child Tax Credit. If your income is higher, you likely qualify for more and should file taxes at [GetYourRefund.org](https://www.getyourrefund.org).

Screening Questions

Do you have kids between the ages of 0-17 (not 18+)?

- **If no**, they are not eligible.
- **If yes**, continue to the next question.

Did you file federal income taxes last year?

- **If yes**, then they should automatically receive monthly payments.
 - If they still haven't received payment, they can check their payment status and update payment information using the [IRS Update Portal](#) or [file a trace](#) to request missing funds.
- **If no**, continue to the next question.



Screening Questions

Did you make less than \$12,400 as an individual or \$24,800 as a married couple filing jointly?

- **If no**, they must file taxes for 2020 at [GetYourRefund.org](https://www.getyourrefund.org).
 - They can register for free tax prep from a VITA volunteer or do it themselves.
- **If yes**, complete the non-filer tool at [GetCTC.org](https://www.getctc.org).
- **If yes (optional)**, use the [IRS non-filer tool](#).



Non-filer tool: GetCTC.org

This is a simplified, mobile-friendly portal that individuals can do themselves.

- Demo Version that community partners can test:
 - <https://ctc.demo.getyourrefund.org/>

- The following information is needed:
 - Full name
 - Valid Social Security Numbers (SSNs) or other Individual Taxpayer Identification Numbers (ITINs) for individual and dependents
 - Date of Birth
 - Current mailing address
 - Bank account number, routing number, and type (if the individual has one)
 - Identify Protection Personal Identification Number (IP PIN)
**This is uncommon and comes from the IRS.*

Non-filer tool: IRS

This tool is not as user-friendly.

- [IRS non-filer tool link](#)
- To use this form, individuals must enter 2019 reported AGI
 - If they did not file 2019 taxes in 2020, they can enter \$0
 - The form will not let them continue without it
- They also must create a PIN number when entering taxes
- [Video](#) how to use the IRS non-filer tool.
 - What to enter for 2019 AGI at 17-minute marker

Additional Resources

- [GetCTC.org](https://www.getctc.org) is the simplified, mobile-friendly portal for families who do not have to file taxes (\$12,400 for an individual or \$24,800 for a married couple filing jointly).
- [GetYourRefund.org](https://www.getyourrefund.org) is an online portal for filing taxes for families who make more than \$12,400 for an individual or \$24,800 for a married couple. This form is more complicated, but there is an option to sign up for a free VITA tax prep volunteer.
- [Mom's Rising CTC webpage](#) has a comprehensive FAQ about the Child Tax Credit.



Q&A

Thanks for attending!

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